APPLIED AI GUIDE

Diagnostic preparation checklist

From Build and evaluate: a practical guide for buyers

A useful diagnostic starts with operating evidence, not a preferred platform or model. Buyers should prepare:

- [ ] The named workflow owner.
- [ ] Representative source records.
- [ ] The current process and exception route.
- [ ] The outcome the business needs to measure.
- [ ] Relevant systems, permissions and operational constraints.

Sensitive records should be handled through an approved route and shared only with people authorised to examine them. Where necessary, representative examples can be prepared with appropriate protections while preserving the structure needed to understand the work.

Book a Bottleneck Diagnostic

AgentAligned. This checklist provides operational guidance, not legal advice.